

Beyond Numbers: How to Build a Data Culture

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2018

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schusterman.org/playbooks/data



CHARLES AND LYNN
SCHUSTERMAN
FAMILY FOUNDATION

My Data Story



What my colleagues think I do.



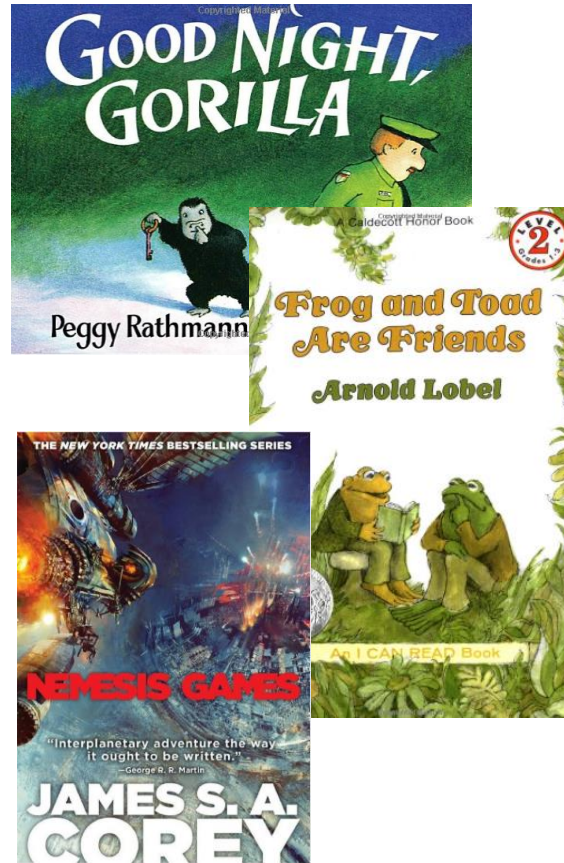
What I think I do.



What I actually do.

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My Personal Story





How do you build a data culture?

Building a Data Culture



Creating a Data Culture - Stanford Social Innovation Review

https://ssir.org/articles/entry/creating_a_data_culture ▼

Mar 2, 2018 - The good news is that you don't have to be a **data** scientist to tell a good **data** story. All organizations have the capacity to create a **data culture**, no matter how big or small, or **data** savvy or not, they are. Organizations can improve their **data cultures** in at least four ways: 1.

You've visited this page 2 times. Last visit: 11/20/18

Five building blocks of a data-driven culture | TechCrunch

<https://techcrunch.com/2017/06/23/five-building-blocks-of-a-data-driven-culture/> ▼

Jun 23, 2017 - Being data-driven pays! To be data-driven requires an overarching **data culture** that couples a number of elements, including high-quality data, ...

How Can Nonprofits Switch to a Data-Informed Culture? | Beth's Blog

www.bethkanter.org/switch-data-driven/ ▼

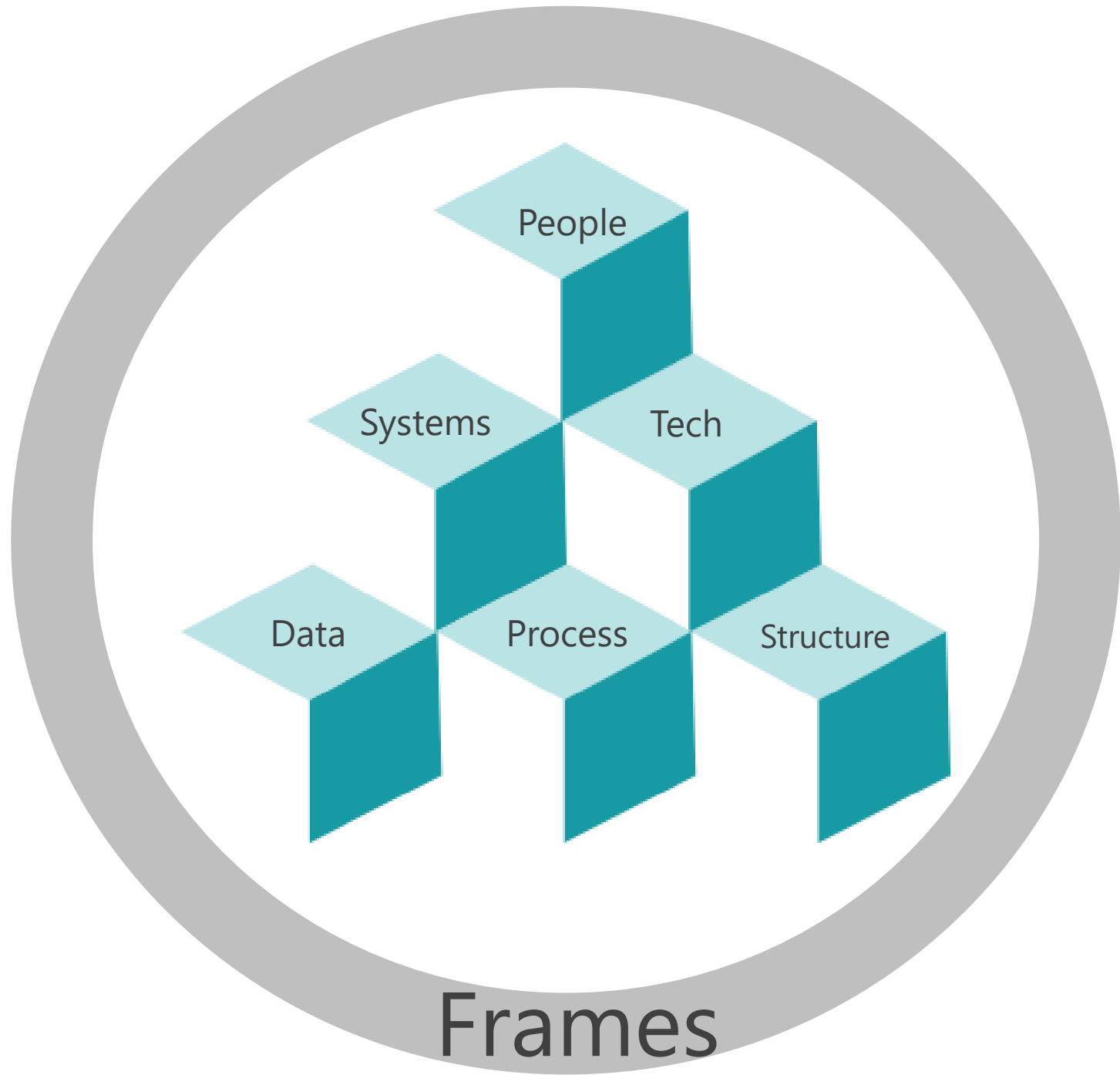
Aug 17, 2011 - It comes down to organizational **culture**. The **nonprofits** that embrace measurement have a **data-driven culture**. That is they make decisions ...

You Don't Need a Data Scientist, You Need a Data Culture

<https://datatherapy.org/2017/12/06/building-a-data-culture/> ▼

Dec 6, 2017 - Organizations don't feel confident that they can work with data at all, so to **build a data culture** we prioritize building confidence through small, ...

You visited this page on 11/20/18.



“Frames are mental structures that shape the way we see the world. As a result, they shape the goals we seek, the plans we make, the way we act...”

– George Lakoff (Don't Think of an Elephant, xv)

Family Benefits

- Filling for adoption or stepparent
- Joint foster care
- Equitable division of property if divorced
- Child support
- Claim for custody if divorced

Estate Benefits

- Inheriting spouse's estate
- Tax exemption from leaving spouse property
- Spouse priority for making financial and medical decisions

Consumer Benefits

- Family rates for health, homeowners' and auto insurance
- Tuition discounts

Tax Benefits

- Joint income tax returns
- "Family Partnership" under federal tax

Housing Benefits

- Living in "family only" zones
- Renewing leases signed by spouse

Death Benefits

- Right to burial and funeral arrangements
- Consent for after-death examinations

Government Benefits

- Social Security for spouses
- Medicare for spouses
- Disability benefits for spouses
- Veterans and military benefits for spouses

Medical Benefits

- Visiting your spouse in ICU or during visiting hours
- Making medical decisions if spouse is unable to

Equal Rights and Benefits

Family Benefits

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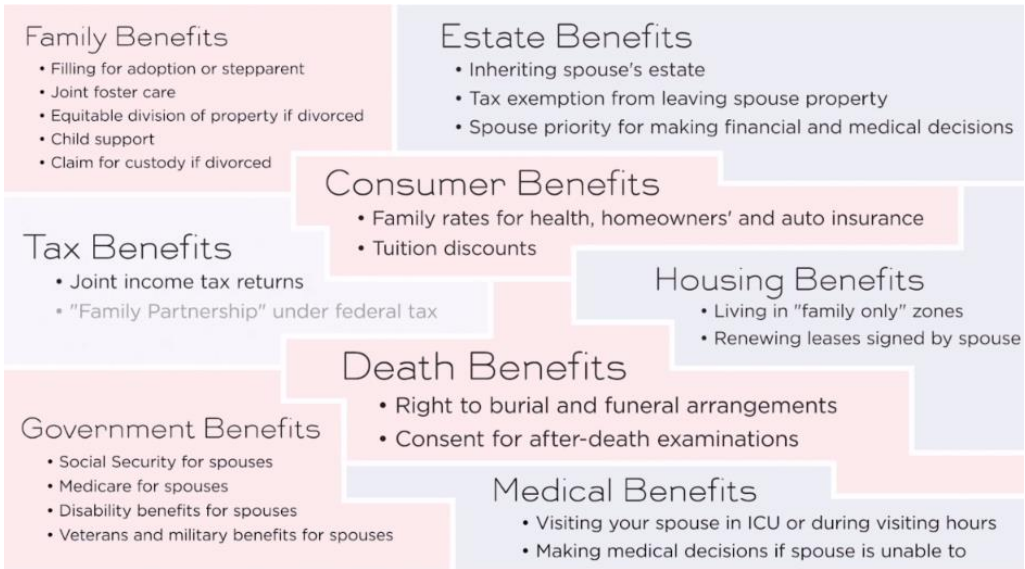
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Love.
Commitment.
Family.



Equal Rights and Benefits.

Love. Commitment. Family.



So, how does this help me?

Data frames influence data attitudes
and behaviors.

Let's Collect Some Data



- Text RELLAK327 to 22333
- URL: <https://pollev.com/rellak327>

What do you think of when you hear the word "data?"

What do your colleagues think of when they hear the word "data?"



Dominant Data Frame



**Data is overwhelming.
scary.**

**[insert team here]’s job.
fine the way it is.
too complicated.**



Data is ~~overwhelming.~~

~~scary.~~

~~[insert team here]'s job.~~

~~fine the way it is.~~

~~too complicated.~~



Data is a valuable asset.

~~overwhelming.~~

~~scary.~~

~~[insert team here]'s job.~~

~~fine the way it is.~~

~~too complicated.~~

Changing the Frame



- Find the “data champions”
- Teach the “language of data”
- Foster relationships between data authors and data consumers
- Engage in regular on-boarding and training

Changing the Frame



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Find the "Data Champions"



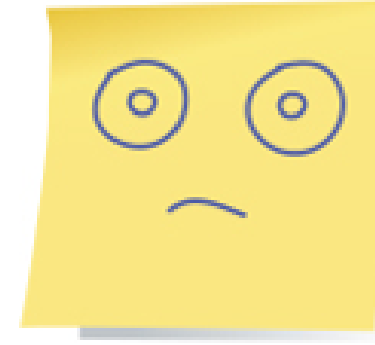
Committed



Supportive



Undecided



Unaware



Opposed

Case Study: Data Champions



Big idea: What if we collected data from our 500+ campuses and figured out which experiences in Hillel lead to the best outcomes?

- "Pilot" campuses
- Win together, fail together
- Shared learning

Changing the Frame



~~"Data is overwhelming."~~

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Teach the “Language” of Data



- Output
- Outcome
- Impact
- Metric
- Measure
- Logic model
- Distribution
- Data point
- Axis
- Interval
- Frequency
- Central tendency (mean, median, mode)
- Correlation
- Range
- Outlier

Teach the “Language” of Data



- Formal trainings
- Team meetings
- Ad-hoc or informal meetings
- Internal newsletters or forums
- Emails

Teach the “Language” of Data



CEO/Founder Employment Type for 10/21 Program

Hi Rella - I'm in a meeting right now and was wondering if you could send me a quick number. Can you let me know how many people from this program are the CEO or founder of their current organization?

Thanks!

Teach the “Language” of Data



Re: CEO/Founder Employment Type for 10/21 Program

Absolutely! 20 people (20%) of total program participants.

I'm not sure what prompted that question but in case it's helpful, I am including below a table showing the number and percentage of individuals in each employment category, as well as a tree map so you can easily see how it breaks out visually.

A tree map uses the same principle as a pie chart in that it shows you proportion and parts of a whole, but I find it's a lot easier to read than a pie chart.

Let me know if you have any other questions.



Send

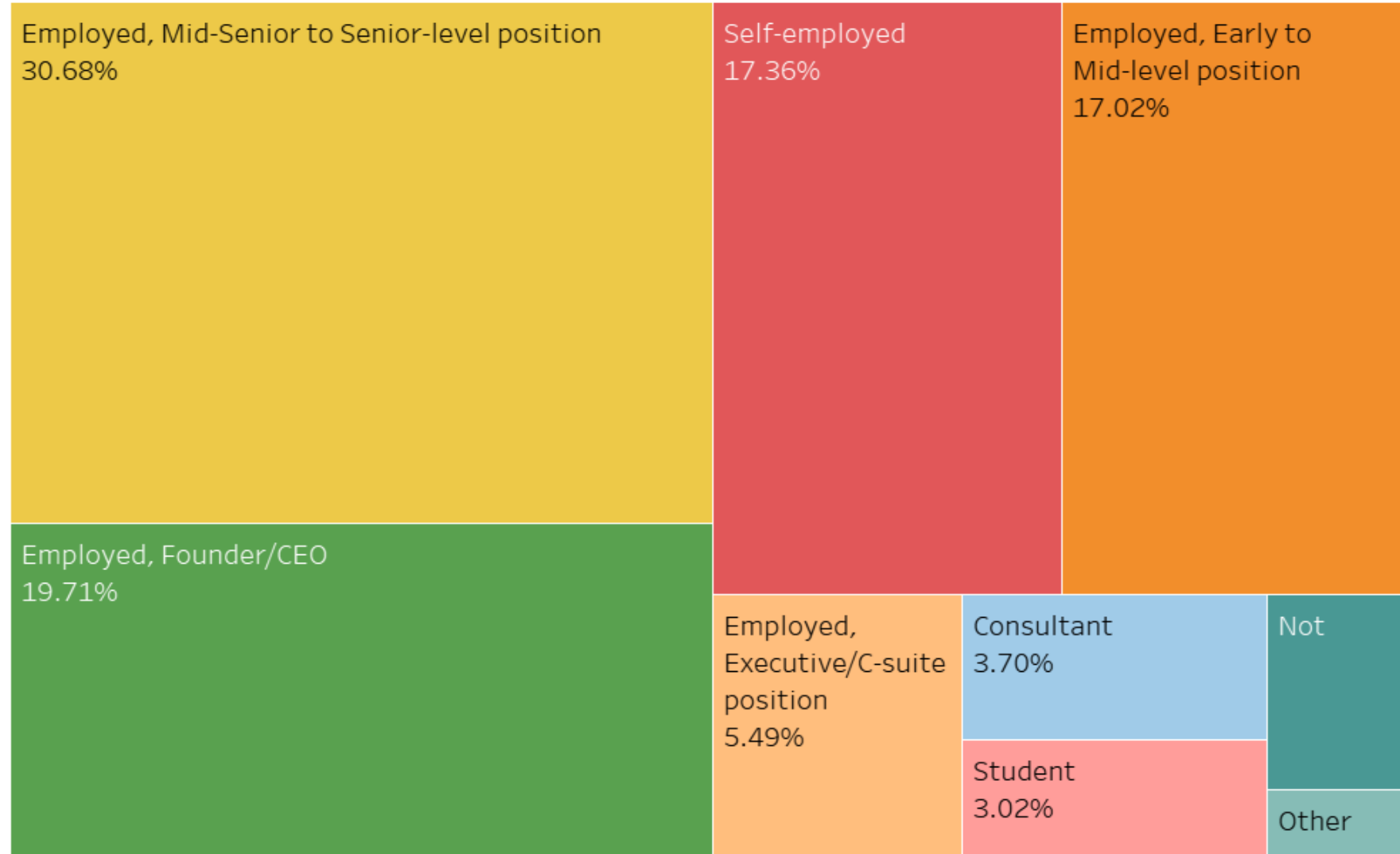
Discard



Teach the “Language” of Data



Employment Type	#	%
Employed, Mid-Senior to Senior-level position	31	30.68%
Employed, Founder/CEO	20	19.71%
Self-employed	17	17.36%
Employed, Early to Mid-level position	17	17.02%
Employed, Executive/C-suite position	5	5.49%
Consultants	4	3.70%
Student	3	3.02%
Not Employed	1	1.00%
Other	2	2.02%



Teach the “Language” of Data



Using this method shows:

- Value of looking at data points in context
- Scope of the data we have
- A new type of data visualization
- How a data visualization can be helpful
- Data words within context

This method also supports small doses of data proximity.

Changing the Frame



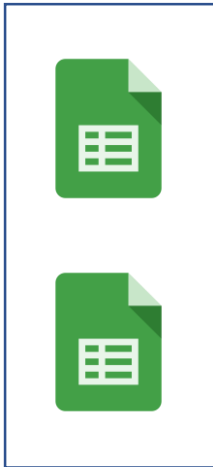
~~"Data is overwhelming."~~

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Foster Relationships



Data



Data
Author(s)

Analysis



Data
consumers



Linear

Foster Relationships: User Story



Title

User should be able to save story

Traditional User Story

As a user
I want to save a story I'm reading
Because I found it useful

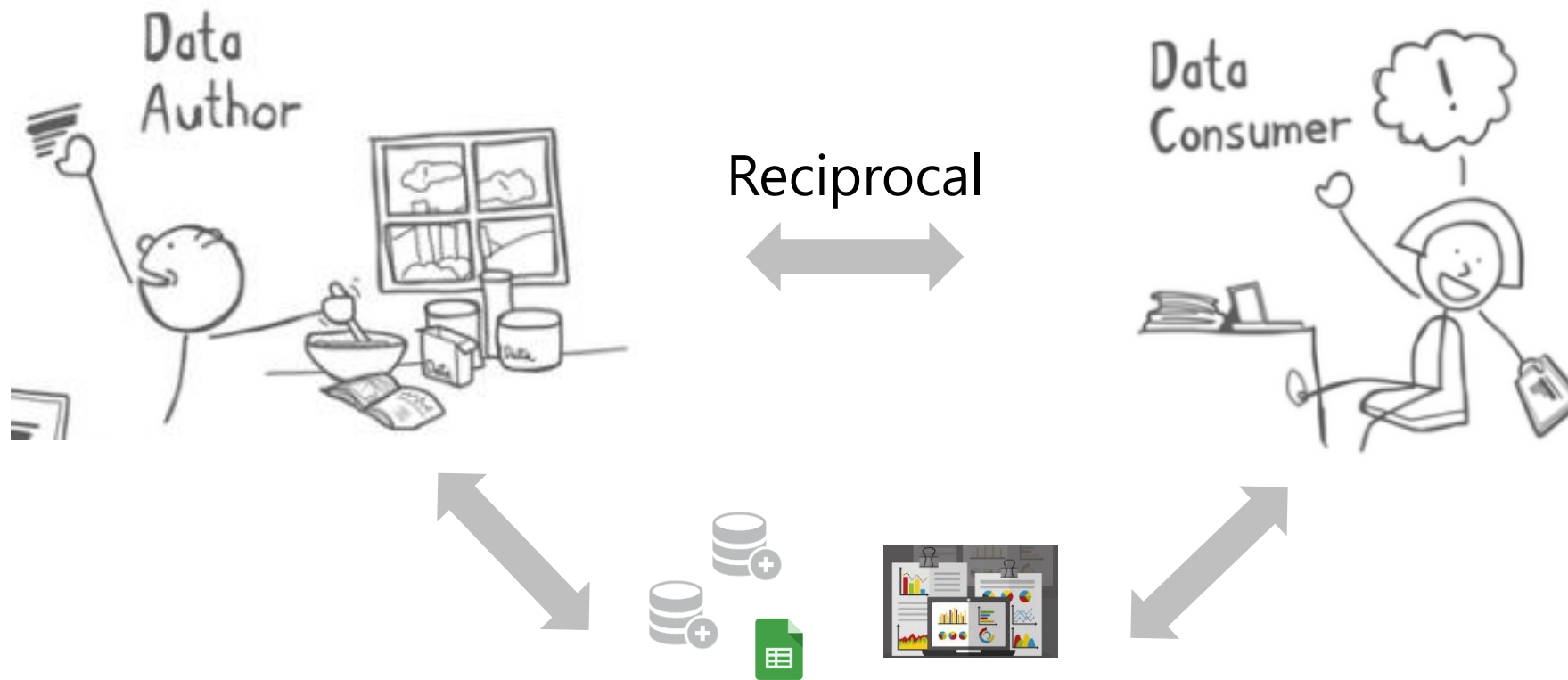
Scenario

Given that I'm reading a story
When I tap the *icon* to save a story
Then save it to my 'Saved Stories'

Additional info

INFO
icon = bookmark icon
Design - [URL for design / assets]

Foster Relationships



Changing the Frame



~~"Data is overwhelming."~~

- Find the "data champions"
- Teach the "language of data"
- Foster relationships between data authors and data consumers
- Engage in regular on-boarding and training

On-boarding and Training



On-boarding

- New team members
- Changes to existing technology or processes

On-boarding and Training



Training

- Formal
- Informal
- Refreshers
- Peer model

Changing the Frame



- Find the “data champions”
- Teach the “language of data”
- Foster relationships between data authors and data consumers
- Engage in regular on-boarding and training

Case Study: Hillel International



Big idea: What if we collected data from our 500+ campuses and figured out which experiences in Hillel lead to the best outcomes?

- “Pilot” campuses
- Win together, fail together
- Shared learning
- A lot of trial and error between campuses and data authors
- Leverage data champions for on-boarding and training
- Let the snowball roll

Result: 6 interactions at Hillel or 1 immersive experience yield the maximal outcomes.

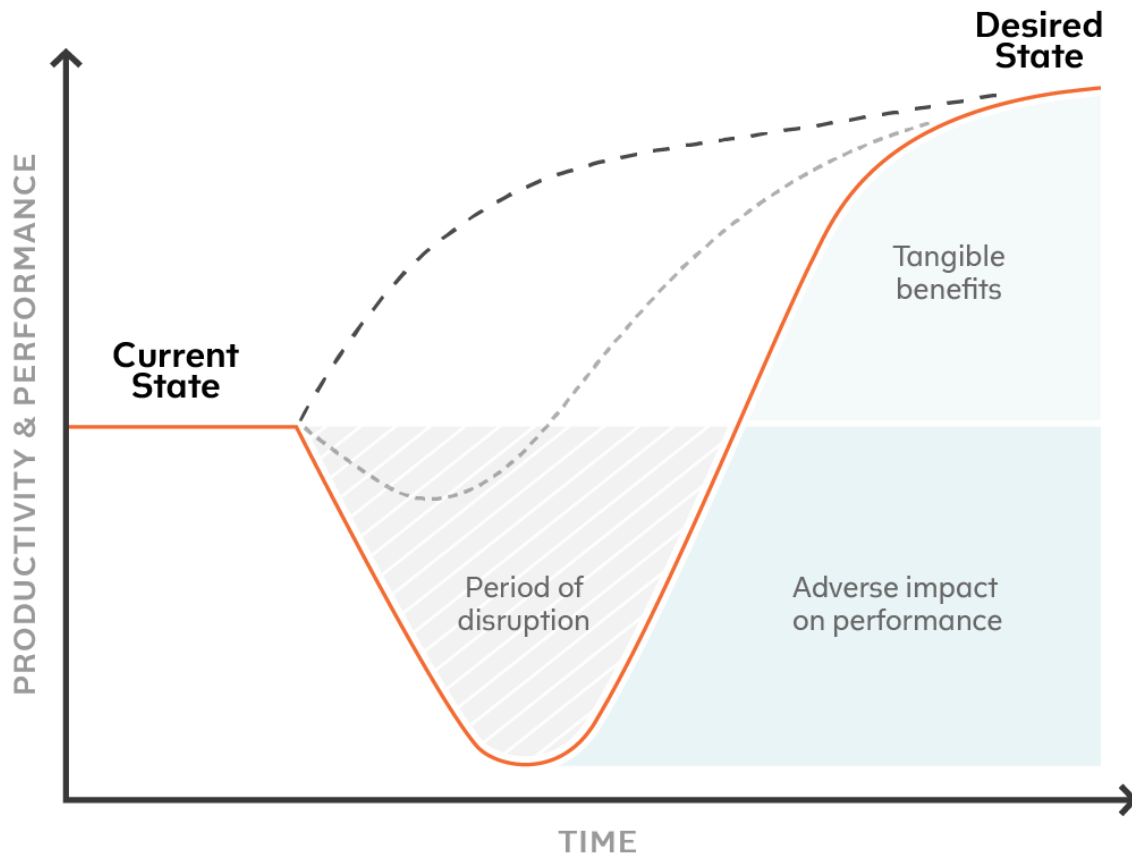


Keep in Mind

Be Realistic



The J-Curve



LEGEND

What stakeholders
(mistakenly) expect

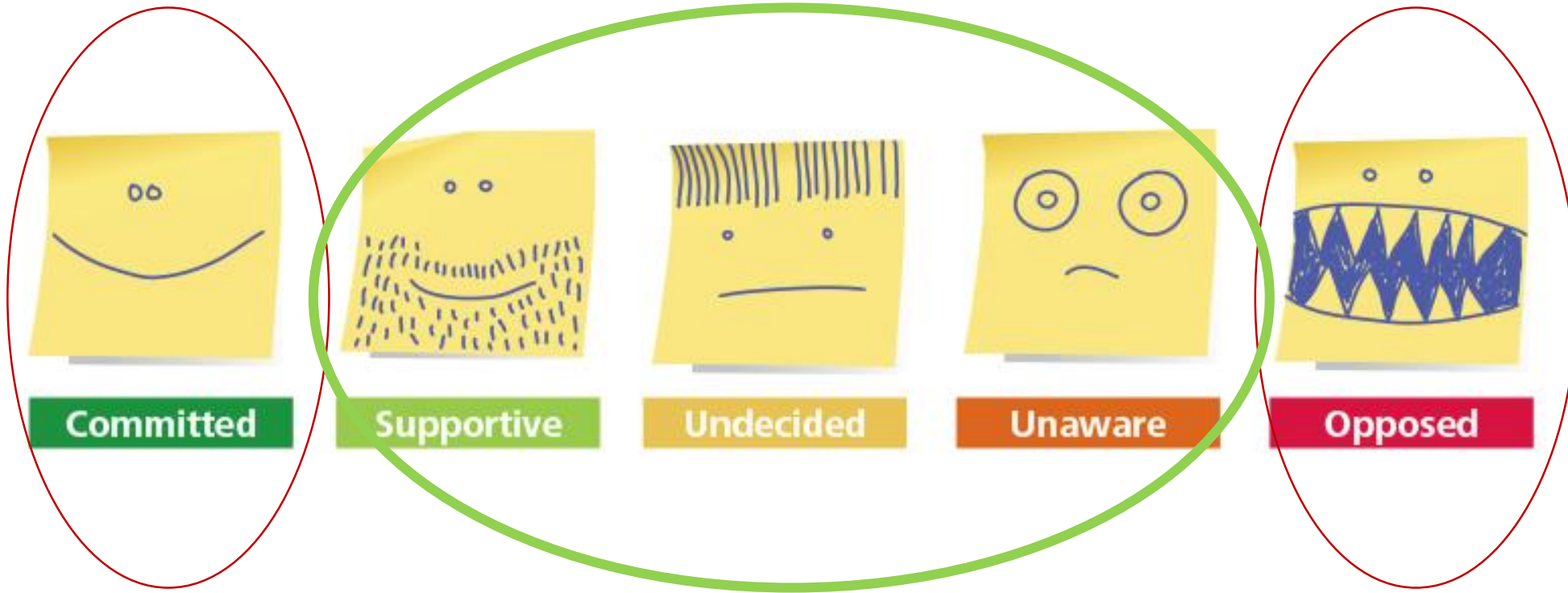
What stakeholders can expect
with good Organizations Change
Management activities like:

- targeted communications
- focused education
and training
- reliable assessments

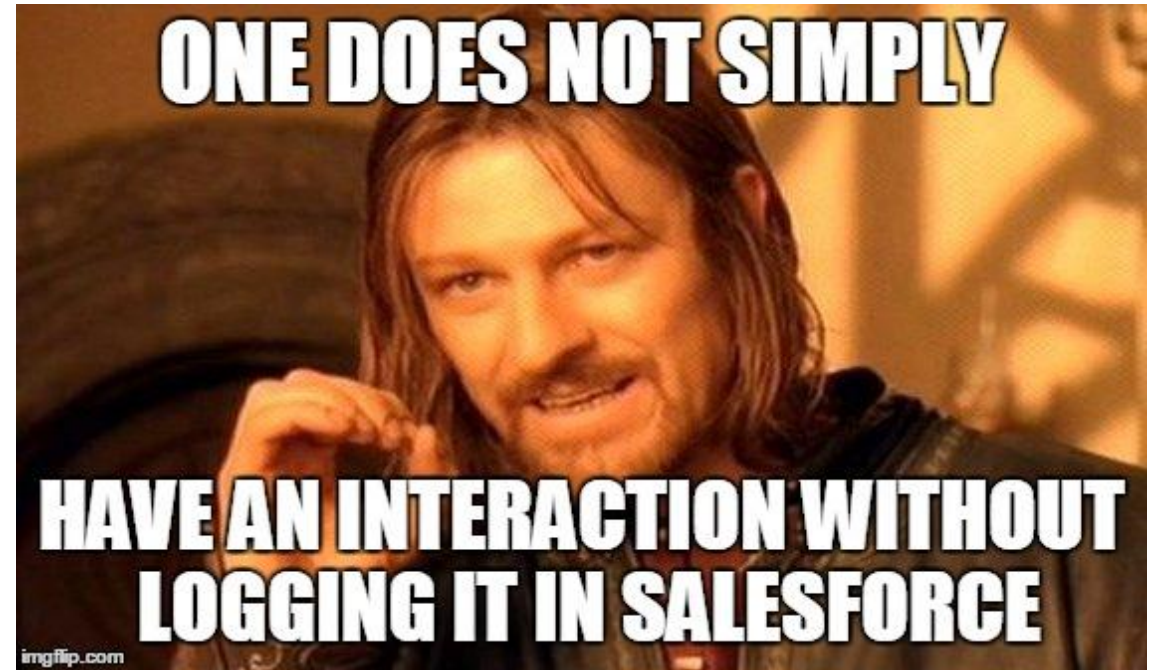
—
What actually happens
in most cases

Adapted From David Viney, "The J-Curve
Effect Observed In Change"

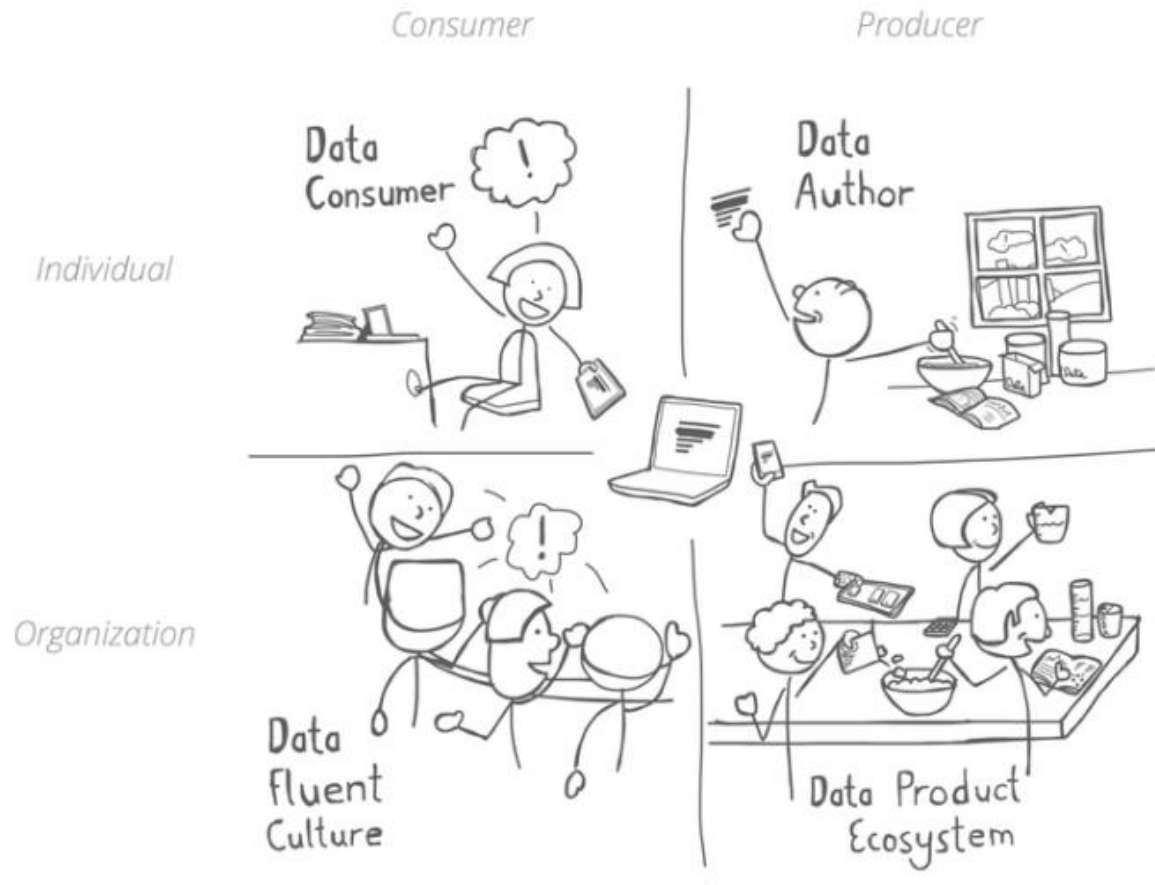
Understand the Moveable Audiences



Make it Fun



North Star: Data Culture



Questions?



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